

THE EDITORIAL COLLECTION
EVIORYKIT

CLIENT ONBOARDING AND INTAKE

15 Interactive Smart Sheets & Operating Systems for Agencies.

COMPLETE TURNKEY SUITE INSIDE
15 Interactive Smart Sheets

Click the **[Access ↗]** button on each sheet below to open and duplicate the smart spreadsheet directly into your workspace.

DIRECT ACCESS & CUSTOMER LICENSE PORTAL

Designed for Agency Operations · Interactive Web & A4 PDF · Commercial Use Included
EVIORYKIT · Turnkey Smart Sheets

Client Onboarding and Intake

Click the direct sheet links in each module below to launch the interactive sheets directly into your browser workspace.

• Interactive Sheets (15 Interactive Sheets)

INTERACTIVE SHEETS Approval Workflow & Sign-off Log Interactive Sheet ACCESS ↗	INTERACTIVE SHEETS Client Expectation Alignment Matrix Interactive Sheet ACCESS ↗
INTERACTIVE SHEETS Client Persona Target Audience Form Interactive Sheet ACCESS ↗	INTERACTIVE SHEETS Communication Protocol & Availability Matrix Interactive Sheet ACCESS ↗
INTERACTIVE SHEETS Competitor Baseline Analysis Interactive Sheet ACCESS ↗	INTERACTIVE SHEETS Deposit & Retainer Confirmation Interactive Sheet ACCESS ↗
INTERACTIVE SHEETS Initial Consultation & Discovery Notes Interactive Sheet ACCESS ↗	INTERACTIVE SHEETS Kickoff Meeting Agenda & Minutes Interactive Sheet ACCESS ↗
INTERACTIVE SHEETS KPI & Success Metric Definition Interactive Sheet ACCESS ↗	INTERACTIVE SHEETS Master Client Intake Form Interactive Sheet ACCESS ↗
INTERACTIVE SHEETS Master Project Scope Definition Interactive Sheet ACCESS ↗	INTERACTIVE SHEETS Proposal & Pitch Deck Builder Interactive Sheet ACCESS ↗
INTERACTIVE SHEETS Master Stakeholder Contact Directory Interactive Sheet ACCESS ↗	INTERACTIVE SHEETS Voice & Tone Alignment Sheet Interactive Sheet ACCESS ↗
INTERACTIVE SHEETS Welcome Packet & Agency Brand Guide Interactive Sheet ACCESS ↗	

Instant Interactive Sheet Access:

Each link directly opens the interactive licensed smart sheet in your browser with zero setup or complex installation.

End-User Commercial License Rights

WHAT IS ALLOWED:

- Use interactive sheets and spreadsheets for your own agency, internal operations, consulting, or client deliverables.
- Freely input data, customize formulas, duplicate tabs, and modify sheet layouts without limitation.
- Use completed sheets and exported reports to deliver commercial services to your agency or freelance clients.
- Deploy sheet frameworks across your agency client portals and project management pipelines.

WHAT IS PROHIBITED:

- Redistributing, sharing, sublicensing, or reselling these original smart sheet master links directly.
- Claiming original copyright or trademark ownership over the master interactive sheet architecture.
- Sharing master files freely in public groups, shared drives, forums, or torrents.

CUSTOMER SUPPORT & INQUIRIES

Email: hello@evitory.com • Social: @evitoryos

VIP COMMERCIAL PRIVILEGE

EVISTORYKIT-VIP24 (VIP Commercial Privilege Pass)